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August 28, 2015

**VIA E-MAIL TRANSMISSION
AND ECF FILING**

The Honorable Robert E. Gerber
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

**Re: In re Motors Liquidation Company, *et al.*
Case No. 09-50026 (REG)**

Letter Regarding Update on Related Proceedings

Dear Judge Gerber:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (“**New GM**”) in the above-referenced matter. Pursuant to Your Honor’s Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM’s Motions to Enforce. Specifically, today, August 28, 2015, a Status Conference was held before Judge Furman in MDL 2543. A copy of the transcript of the Status Conference is attached hereto as **Exhibit “A.”** The discussion regarding the bankruptcy proceeding can be found on pages 4 to 8 of the transcript.

Respectfully submitted,

/s/ Scott I. Davidson

Scott I. Davidson

AJS/sd
Encl.

Honorable Robert E. Gerber
August 28, 2015
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